Shareholding Pattern : Quarter ending : March 2021

| | At |
|--|--------|
| Quarter ending :March 2021 | |
| Particular | Yes/No |
| Whether the Listed Entity has issued any partly paid up shares? | No |
| Whether the Listed Entity has issued any Convertible Securities ? | No |
| Whether the Listed Entity has issued any Warrants ? | No |
| Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| Whether the Listed Entity has any shares in locked-in? | Yes |
| Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| Whether company has equity shares with differential voting rights? | No |
| Whether the listed entity has any significant beneficial owner? | Yes |

Summary statement holding of specified securities

| | No. of tully of shares No. of a | | Total as a % of | No. of L sha | | No. of equity | | | |
|---------------------------------------|---------------------------------|----------------------------------|--------------------------|---|------------------|--------------------------|----------|---|--|
| Category of shareholder | No. of shareholders | paid up equity shares held | Total no. shares held | (calculated as per SCRR, 1957)As a % of (A+B+C2) | Voting Rights | Total Voting right | No.(a) | As a % of total Shares held(b) | shares held in dematerialized form |
| (A) Promoter & Promoter Group | 7 | 1,15,48,313 | 1,15,48,313 | 49.38 | 1,15,48,313 | 49.38 | 8,00,000 | 6.93 | 39,20,000 |
| (B) Public | 10,681 | 1,18,36,371 | 1,18,36,371 | 50.62 | 1,18,36,371 | 50.62 | | 0.00 | 1,12,35,792 |
| (C1) Shares underlying DRs | | | | 0.00 | | 0.00 | | 0.00 | |
| (C2) Shares held by Employee Trust | | | | 0.00 | | 0.00 | | 0.00 | |
| (C) Non Promoter- Non Public | | | | 0.00 | | 0.00 | | 0.00 | |

Shareholding Pattern

| AAREY DRUGS & PHARMACEUTICALS LTD. | | | | | | |
|------------------------------------|-----------------------------|--|--|--|--|--|
| Scrip Code : 524412 | Quarter Ending : March 2021 | | | | | |

Statement showing shareholding pattern of the Promoter and Promoter Group

| Category of | Nos. of | No. of fully paid | Total nos. | Shareholding as a % of total no. of shares (calculated as per | | of Locked in hares | Number of equity | | | | |
|---------------------------------------|--|-------------------|------------------------------------|--|---------------------------------------|--------------------|------------------|--|------|--|--|
| shareholder | shareholders up equity shares held up equity shares held shares held SCRR, 1957)As a % of (A+B+C2) | | As a % ofNo.(a)total Sharesheld(b) | | shares held in dematerialized form | | | | | | |
| A1) Indian | | | | 0.00 | | 0.00 | | | | | |
| Individuals/Hindu undivided Family | 5 | 76,28,313 | 76,28,313 | 32.62 | | 0.00 | | | | | |
| Bina Rajesh Ghatalia | 1 | 33,50,834 | 33,50,834 | 14.33 | 0.00 | | | | | | |
| Mihir Rajesh Ghatalia | 1 | 28,35,888 | 28,35,888 | 12.13 | 0.00 | | 0.00 | | 0.00 | | |
| Nimit Rajesh Ghatalia | 1 | 10,00,000 | 10,00,000 | 4.28 | 0.00 | | | | | | |
| Mira Mihir Ghatalia | 1 | 4,40,000 | 4,40,000 | 1.88 | 0.00 | | | | | | |
| Rajesh Pranlal Ghatalia | 1 | 1,591 | 1,591 | 0.01 | | 0.00 | | | | | |
| Any Other (specify) | 2 | 39,20,000 | 39,20,000 | 16.76 | 8,00,000 | 20.41 | 39,20,000 | | | | |
| Nimit Impex Private Limited | 1 | 19,60,000 | 19,60,000 | 8.38 | 4,00,000 | 20.41 | 19,60,000 | | | | |
| Suraj Tradelinks Private Limited | 1 | 19,60,000 | 19,60,000 | 8.38 | 4,00,000 | 20.41 | 19,60,000 | | | | |
| Sub Total A1 | 7 | 1,15,48,313 | 1,15,48,313 | 49.38 | 8,00,000 6.93 | | 39,20,000 | | | | |
| A2) Foreign | | | | 0.00 | | 0.00 | | | | | |
| A=A1+A2 | 7 | 1,15,48,313 | 1,15,48,313 | 49.38 | 8,00,000 | 6.93 | 39,20,000 | | | | |

AAREY DRUGS & PHARMACEUTICALS LTD.

Scrip Code : 524412

Quarter ending : March 2021

Statement showing shareholding pattern of the Public shareholder

| Cotogory & Name of | | No. of fully | | Shareholding % | No. of | Total as a % of | No. of Locked in shares | | No. of equity shares held in |
|--|-----------------------|----------------------------------|--------------------------|---|------------------|--------------------|-------------------------|---|---|
| Category & Name of the Shareholders | No. of shareholder | paid up equity shares held | Total no. shares held | calculated as per SCRR, 1957 As a % of (A+B+C2) | Voting Rights | | | As a % of total Shares held(b) | dematerialized form(Not Applicable) |
| B1) Institutions | 0 | 0 | | 0.00 | | 0.00 | | 0.00 | |
| Foreign Portfolio Investors | 3 | 1664781 | 16,64,781 | 7.12 | 16,64,781 | 7.12 | | 0.00 | 16,64,781 |
| Aidos India Fund Ltd | 1 | 864781 | 8,64,781 | 3.70 | 8,64,781 | 3.70 | | 0.00 | 8,64,781 |
| India Opportunities Growth Fund Ltd - Pinewood Strategy | 1 | 750000 | 7,50,000 | 3.21 | 7,50,000 | 3.21 | | 0.00 | 7,50,000 |
| Sub Total B1 | 3 | 1664781 | 16,64,781 | 7.12 | 16,64,781 | 7.12 | | 0.00 | 16,64,781 |
| B2) Central Government/ State Government(s)/ President of India | 0 | 0 | | 0.00 | | 0.00 | | 0.00 | |
| B3) Non-Institutions | 0 | 0 | | 0.00 | | 0.00 | | 0.00 | |
| Individual share capital upto Rs. 2 Lacs | 10255 | 5671575 | 56,71,575 | 24.25 | 56,71,575 | 24.25 | | 0.00 | 51,55,936 |
| Individual share capital in excess of Rs. 2 Lacs | 45 | 3016572 | 30,16,572 | 12.90 | 30,16,572 | 12.90 | | 0.00 | 29,53,112 |
| Any Other (specify) | 378 | 1483443 | 14,83,443 | 6.34 | 14,83,443 | 6.34 | | 0.00 | 14,61,963 |
| HUF | 185 | 302583 | 3,02,583 | 1.29 | 3,02,583 | 1.29 | | 0.00 | 3,02,583 |
| Non-Resident Indian (NRI) | 88 | 275305 | 2,75,305 | 1.18 | 2,75,305 | 1.18 | | 0.00 | 2,75,305 |
| Clearing Members | 30 | 56181 | 56,181 | 0.24 | 56,181 | 0.24 | | 0.00 | 56,181 |

| Bodies Corporate | 75 | 849374 | 8,49,374 | 3.63 | 8,49,374 | 3.63 | 0.00 | 8,27,894 |
|------------------|-------|----------|-------------|-------|-------------|-------|------|-------------|
| Sub Total B3 | 10678 | 10171590 | 1,01,71,590 | 43.50 | 1,01,71,590 | 43.50 | 0.00 | 95,71,011 |
| B=B1+B2+B3 | 10681 | 11836371 | 1,18,36,371 | 50.62 | 1,18,36,371 | 50.62 | 0.00 | 1,12,35,792 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc

AAREY DRUGS & PHARMACEUTICALS LTD.

Scrip Code : 524412

Quarter ending : March 2021

Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders(I) | No. of shareholder(III) | No. of fully paid up equity shares held(IV) | Total no. shares held(VII = IV+V+VI)Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII) | | I | Number of Locked in hares(XII) As a % of total Shares held | Number of equity shares held in dematerialized form(XIV)(Not Applicable) | |
|---|----------------------------|---|--|------|---|--|--|--|
| C1) Custodian/DR Holder | 0 | 0 | | 0.00 | | 0.00 | | |
| C2) Employee Benefit Trust | 0 | 0 | | 0.00 | | 0.00 | | |
| Note (1) PAN would not be displayed on website of Stock Exchange(s). | | | | | | | | |

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,.

Shareholding Pattern

AAREY DRUGS

Scrip Code : 524412 Quarter ending : March 2021

Details of disclosure made by the Trading Members holding 1% or more of the Total No. of shares of the company.

| Sl. No. | Name of the Trading Member | Name of the Beneficial Owner | No. of shares held | % of total no. of shares | Date of reporting by the Trading Member |
|---------|----------------------------|------------------------------|--------------------|--------------------------|---|
| - | NIL | NIL | NIL | NIL | NIL |