Quarter ending :June 2017

| Particular | Yes/No |
|--|--------|
| Whether the Listed Entity has issued any partly paid up shares? | No |
| Whether the Listed Entity has issued any Convertible Securities ? | No |
| Whether the Listed Entity has issued any Warrants? | Yes |
| Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| Whether the Listed Entity has any shares in locked-in? | Yes |
| Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| Whether company has equity shares with differential voting rights? | No |
| Whether the listed entity has any significant beneficial owner? | - |

Summary statement holding of specified securities

| | | | | ~ | | | | Shareh olding, as a % | No. Locke shar | ed in | |
|---|----------------------------|---|--------------------------------|---|----------------------------|--|--|---|----------------------|-----------------------------------|---|
| Categ ory of shareh older | No. of shareh olders | No. of fully paid up equity shares held | Total no. shares held | Shareh olding as a % of total no. of shares (calcul ated as per SCRR, 1957)A s a % of (A+B+ C2) | No. of Voting Rights | Tot al as a % of Tot al Vot ing righ t | No. of Shares UnderlyingO utstanding convertible securities (including Warrants) | assumi ng full convers ion of convert ible securiti es (as a percent age of diluted share capital) As a % of (A+B+ C2) | No.(a) | As a % of tota l Sha res hel d(b) | No. of equity shares held in demater ialized form |
| (A) Promo ter & Promo ter Group | 7 | 96,57, 552 | 96,57, 552 | 53.40 | 96,57, 552 | 53. 40 | 10,00,000 | 55.84 | | 0.0 | 96,57,5 52 |
| (B) Public | 7,110 | 84,27, 132 | 84,27, 132 | 46.60 | 84,27, 132 | 46. 60 | | 44.16 | 12,70 ,000 | 15. 07 | 77,67,4 13 |
| (C1) Shares underl ying DRs | | | | 0.00 | | 0.0 | | 0.00 | , | 0.0 | |
| (C2) Shares held | | | | 0.00 | | 0.0 | | 0.00 | | 0.0 | |

| by Emplo yee Trust | | | | | | | | | | | |
|--|-------|-----------------|-----------------|--------|-----------------|------------|-----------|--------|---------------|-----|-----------------|
| (C) Non Promo ter- Non Public | | | | 0.00 | | 0.0 | | 0.00 | | 0.0 | |
| Grand Total | 7,117 | 1,80,8 4,684 | 1,80,8 4,684 | 100.00 | 1,80,8 4,684 | 100 .00 | 10,00,000 | 100.00 | 12,70 ,000 | 7.0 | 1,74,24, 965 |

Shareholding Pattern

AAREY DRUGS & PHARMACEUTICALS LTD.

Scrip Code: 524412 Quarter Ending: June 2017

Statement showing shareholding pattern of the Promoter and Promoter Group

| Category of shareholder | Nos. of sharehold | No. of fully paid up | Total nos. | Shareholdi ng as a % of total no. of shares (calculated | No. of Shares UnderlyingOutstan ding convertible securities | Lock | ber of ced in ares As a % of | Number of equity shares held |
|---|----------------------|--------------------------|----------------|---|--|--------------------------------|--|------------------------------------|
| snarenoider | ers | equity shares held | shares held | as per SCRR, 1957)As a % of (A+B+C2) | (including Warrants)(X) | No.(a) total Share s held(b) | | in dematerializ ed form |
| A1) Indian | | | | 0.00 | | | 0.00 | |
| Individuals/Hi ndu undivided Family | 5 | 65,37,5 52 | 65,37,5 52 | 36.15 | 2,00,000 | | 0.00 | 65,37,552 |
| Mihir Rajesh Ghatalia | 1 | 28,20,8 88 | 28,20,8 88 | 15.60 | | | 0.00 | 28,20,888 |
| Bina Rajesh Ghatalia | 1 | 18,04,7 36 | 18,04,7 36 | 9.98 | | | 0.00 | 18,04,736 |
| Damayanti Pranlal Ghatalia | 1 | 12,92,3 37 | 12,92,3 37 | 7.15 | | | 0.00 | 12,92,337 |
| Rajesh Pranlal Ghatalia | 1 | 3,79,59 1 | 3,79,59 1 | 2.10 | | | 0.00 | 3,79,591 |
| Mira Mihir Ghatalia | 1 | 2,40,00 0 | 2,40,00 0 | 1.33 | 2,00,000 | | 0.00 | 2,40,000 |
| Any Other (specify) | 2 | 31,20,0 00 | 31,20,0 00 | 17.25 | 8,00,000 | | 0.00 | 31,20,000 |
| Nimit Impex Private Limited | 1 | 15,60,0 00 | 15,60,0 00 | 8.63 | 4,00,000 | | 0.00 | 15,60,000 |
| Suraj Tradelinks Private Limited | 1 | 15,60,0 00 | 15,60,0 00 | 8.63 | 4,00,000 | | 0.00 | 15,60,000 |
| Sub Total A1 | 7 | 96,57,5 52 | 96,57,5 52 | 53.40 | 10,00,000 | | 0.00 | 96,57,552 |
| A2) Foreign | | | | 0.00 | | | 0.00 | |
| A=A1+A2 | 7 | 96,57,5 52 | 96,57,5 52 | 53.40 | 10,00,000 | | 0.00 | 96,57,552 |

AAREY DRUGS & PHARMACEUTICALS LTD.

Scrip Code: 524412 Quarter ending: June 2017

Statement showing shareholding pattern of the Public shareholder

| | | | | | | | No. of | Total shareho lding , | No. of L in sha | | |
|---|---------------------------|---|--------------------------------|--|------------------------------------|--|---|--|--------------------|---|--|
| Category & Name of the Sharehold ers | No. of shareh older | No. of fully paid up equit y share s held | Total no. shares held | Shareho lding % calculat ed as per SCRR, 1957 As a % of (A+B+ C2) | No. of Votin g Right s | Tot al as a % of Tot al Voti ng righ t | Shares Underl ying Outstan ding convert ible securiti es (includi ng Warran ts) | as a % assumin g full convers ion of converti ble securiti es (as a percent age of diluted share capital) | No.(a) | As a % of total Shar es held (b) | No. of equity shares held in demateri alized form(Not Applicab le) |
| B1) Institutio ns | 0 | 0 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | |
| B2) Central Governm ent/ State Governm ent(s)/ President of India | 0 | 0 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | |
| B3) Non- Institutio ns | 0 | 0 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | |
| Individua l share capital upto Rs. 2 Lacs | 6636 | 3318 972 | 33,18, 972 | 18.35 | 33,18, 972 | 18.3 | | 17.39 | 3,70,0 00 | 11.1 | 27,68,19 |
| Individua I share capital in excess of Rs. 2 Lacs | 39 | 2404 447 | 24,04, 447 | 13.30 | 24,04, 447 | 13.3 | | 12.60 | 9,00,0 | 37.4 | 23,16,98 |
| Urmila Rameshch andra Mehta | 1 | 4951 26 | 4,95,1 26 | 2.74 | 4,95,1 26 | 2.74 | | 2.59 | | 0.00 | 4,95,126 |
| Any Other (specify) | 435 | 2703 713 | 27,03, 713 | 14.95 | 27,03, 713 | 14.9 5 | | 14.17 | | 0.00 | 26,82,23 |
| HUF | 102 | 3909 60 | 3,90,9 60 | 2.16 | 3,90,9 60 | 2.16 | | 2.05 | | 0.00 | 3,90,960 |
| NRI – Non- Repat | 29 | 4457 1 | 44,57 1 | 0.25 | 44,57 1 | 0.25 | | 0.23 | | 0.00 | 44,571 |

| NRI – Repat | 104 | 2326 19 | 2,32,6 19 | 1.29 | 2,32,6 19 | 1.29 | 1.22 | | 0.00 | 2,32,619 |
|--|------|-------------|---------------|-------|---------------|-----------|-------|---------------|-----------|---------------|
| Clearing Members | 78 | 8102 81 | 8,10,2 81 | 4.48 | 8,10,2 81 | 4.48 | 4.25 | | 0.00 | 8,10,281 |
| Arcadia Share &Stock Brokers Pvt Ltd | 1 | 2419 79 | 2,41,9 79 | 1.34 | 2,41,9 79 | 1.34 | 1.27 | | 0.00 | 2,41,979 |
| Bodies Corporate | 122 | 1225 282 | 12,25, 282 | 6.78 | 12,25, 282 | 6.78 | 6.42 | | 0.00 | 12,03,80 2 |
| Maxgrow Fintrade Private Limited | 1 | 1888 36 | 1,88,8 36 | 1.04 | 1,88,8 36 | 1.04 | 0.99 | | 0.00 | 1,88,836 |
| Sub Total B3 | 7110 | 8427 132 | 84,27, 132 | 46.60 | 84,27, 132 | 46.6 0 | 44.16 | 12,70, 000 | 15.0 7 | 77,67,41 3 |
| B=B1+B2 +B3 | 7110 | 8427 132 | 84,27, 132 | 46.60 | 84,27, 132 | 46.6 0 | 44.16 | 12,70, 000 | 15.0 7 | 77,67,41 3 |

AAREY DRUGS & PHARMACEUTICALS LTD.

Scrip Code: 524412 Quarter ending: June 2017

Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders(I) | No. of shareholder(II I) | No. of fully paid up equity shares held(IV | Total no. shares held(VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(VII I) | No. of Shares Underlying Outstanding convertible securities (including Warrants)(X) | Loc | nber of eked in es(XII) As a % of total Share s held | Number of equity shares held in dematerialize d form(XIV)(N ot Applicable) |
|--|--------------------------------|---|---------------------------------------|--|--|-----|---|--|
| C1) Custodian/D R Holder | 0 | 0 | | 0.00 | | | 0.00 | |
| C2) Employee Benefit Trust | 0 | 0 | | 0.00 | | | 0.00 | |

| AAREY | DRUGS |
|--------------------|---------------------------|
| Scrip Code: 524412 | Quarter ending: June 2017 |

Details of disclosure made by the Trading Members holding 1% or more of the Total No. of shares of the company.

| Sl. No. | Name of the Trading Member | Name of the Beneficial Owner | No. of shares held | % of total no. of shares | Date of reporting by the Trading Member |
|------------|--|---|--------------------|-----------------------------|---|
| 1 | ARCADIA SHARE & STOCK BROKERS PVT.LTD. | 10 client/s (individual holding less than 1%) | 2,42,689 | 1.34 | 12/08/2017 |
| 2 | MARWADI SHARES & FINANCE LTD. | MARWADI SHARES AND FINANCE LTD. | 1,02,380 | 0.57 | 03/08/2017 |
| 3 | MARWADI SHARES & FINANCE LTD. | 6 client/s (individual holding less than 1%) | 1,02,380 | 0.57 | 03/08/2017 |