

Quarter ending :December 2016

| Particular | Yes/No |
|--|--------|
| Whether the Listed Entity has issued any partly paid up shares? | No |
| Whether the Listed Entity has issued any Convertible Securities ? | No |
| Whether the Listed Entity has issued any Warrants ? | Yes |
| Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| Whether the Listed Entity has any shares in locked-in? | Yes |
| Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| Whether company has equity shares with differential voting rights? | No |
| Whether the listed entity has any significant beneficial owner? | - |

Summary statement holding of specified securities

| Category of shareholder | No. of shareholders | No. of fully paid up equity shares held | Total no. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | No. of Voting Rights | Total as a % of Total Voting right | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2) | No. of Locked in shares | | No. of equity shares held in dematerialized form |
|-------------------------------|---------------------|---|-----------------------|--|----------------------|------------------------------------|--|---|-------------------------|--------------------------------|--|
| | | | | | | | | | No.(a) | As a % of total Shares held(b) | |
| (A) Promoter & Promoter Group | 7 | 96,57,552 | 96,57,552 | 54.94 | 96,57,552 | 54.94 | 54.94 | 33,60,000 | 34.79 | 96,57,552 | |
| (B) Public | 6,960 | 79,22,132 | 79,22,132 | 45.06 | 79,22,132 | 45.06 | 45.06 | 7,65,000 | 9.66 | 72,59,513 | |
| (C1) Shares underlying DRs | | | | 0.00 | | 0.00 | 0.00 | | 0.00 | | |
| (C2) Shares held | | | | 0.00 | | 0.00 | 0.00 | | 0.00 | | |

| | | | | | | | | | | | |
|--|-------|-----------------|-----------------|--------|-----------------|------------|--|--------|---------------|-----------|-----------------|
| by Emplo yee Trust | | | | | | | | | | | |
| (C) Non Promo ter- Non Public | | | | 0.00 | | 0.0 0 | | 0.00 | | 0.0 0 | |
| Grand Total | 6,967 | 1,75,7 9,684 | 1,75,7 9,684 | 100.00 | 1,75,7 9,684 | 100 .00 | | 100.00 | 41,25 ,000 | 23. 46 | 1,69,17, 065 |

Shareholding Pattern

AAREY DRUGS & PHARMACEUTICALS LTD.

Scrip Code : 524412

Quarter Ending : December 2016

Statement showing shareholding pattern of the Promoter and Promoter Group

| Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | No. of Shares Underlying Outstanding convertible securities (including Warrants)(X) | Number of Locked in shares | | Number of equity shares held in dematerialized form |
|---|----------------------|---|------------------------|--|---|----------------------------|--------------------------------|---|
| | | | | | | No.(a) | As a % of total Shares held(b) | |
| A1) Indian | | | | 0.00 | | | 0.00 | |
| Individuals/Hindu undivided Family | 5 | 65,37,552 | 65,37,552 | 37.19 | | 2,40,000 | 3.67 | 65,37,552 |
| Mihir Rajesh Ghatalia | 1 | 28,20,888 | 28,20,888 | 16.05 | | | 0.00 | 28,20,888 |
| Bina Rajesh Ghatalia | 1 | 18,04,736 | 18,04,736 | 10.27 | | | 0.00 | 18,04,736 |
| Damayanti Pranlal Ghatalia | 1 | 12,92,337 | 12,92,337 | 7.35 | | | 0.00 | 12,92,337 |
| Rajesh Pranlal Ghatalia | 1 | 3,79,591 | 3,79,591 | 2.16 | | | 0.00 | 3,79,591 |
| Mira Mihir Ghatalia | 1 | 2,40,000 | 2,40,000 | 1.37 | | 2,40,000 | 100.00 | 2,40,000 |
| Any Other (specify) | 2 | 31,20,000 | 31,20,000 | 17.75 | | 31,20,000 | 100.00 | 31,20,000 |
| Nimit Impex Private Limited | 1 | 15,60,000 | 15,60,000 | 8.87 | | 15,60,000 | 100.00 | 15,60,000 |
| Suraj Tradelinks Private Limited | 1 | 15,60,000 | 15,60,000 | 8.87 | | 15,60,000 | 100.00 | 15,60,000 |
| Sub Total A1 | 7 | 96,57,552 | 96,57,552 | 54.94 | | 33,60,000 | 34.79 | 96,57,552 |
| A2) Foreign | | | | 0.00 | | | 0.00 | |
| A=A1+A2 | 7 | 96,57,552 | 96,57,552 | 54.94 | | 33,60,000 | 34.79 | 96,57,552 |

Shareholding Pattern Public Shareholder

AAREY DRUGS & PHARMACEUTICALS LTD.

Scrip Code : 524412

Quarter ending : December 2016

Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders | No. of shareholder | No. of fully paid up equity shares held | Total no. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | No. of Voting Rights | Total as a % of Total Voting right | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares | | No. of equity shares held in dematerialized form (Not Applicable) |
|--|--------------------|---|-----------------------|--|----------------------|------------------------------------|--|--|-------------------------|---------------------------------|---|
| | | | | | | | | | No.(a) | As a % of total Shares held (b) | |
| B1) Institutions | 0 | 0 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | |
| Foreign Portfolio Investors | 1 | 20528 | 20,528 | 0.12 | 20,528 | 0.12 | | 0.12 | | 0.00 | 20,528 |
| Sub Total B1 | 1 | 20528 | 20,528 | 0.12 | 20,528 | 0.12 | | 0.12 | | 0.00 | 20,528 |
| B2) Central Government/ State Government(s)/ President of India | 0 | 0 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | |
| B3) Non-Institutions | 0 | 0 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | |
| Individual share capital upto Rs. 2 Lacs | 6545 | 3366004 | 33,66,004 | 19.15 | 33,66,004 | 19.15 | | 19.15 | 2,80,000 | 8.32 | 28,12,325 |
| Individual share capital in excess of Rs. 2 Lacs | 50 | 2566557 | 25,66,557 | 14.60 | 25,66,557 | 14.60 | | 14.60 | 4,85,000 | 18.90 | 24,79,097 |
| Urmila Rameshchandra Mehta | 1 | 323107 | 3,23,107 | 1.84 | 3,23,107 | 1.84 | | 1.84 | | 0.00 | 3,23,107 |
| Any Other (specify) | 364 | 1969043 | 19,69,043 | 11.20 | 19,69,043 | 11.20 | | 11.20 | | 0.00 | 19,47,563 |

| | | | | | | | | | | | |
|--|------|-------------|---------------|-------|---------------|-----------|--|-------|--------------|------|---------------|
| HUF | 112 | 5013 69 | 5,01,3 69 | 2.85 | 5,01,3 69 | 2.85 | | 2.85 | | 0.00 | 5,01,369 |
| NRI – Non- Repat | 14 | 7787 4 | 77,87 4 | 0.44 | 77,87 4 | 0.44 | | 0.44 | | 0.00 | 77,874 |
| NRI – Repat | 41 | 5672 7 | 56,72 7 | 0.32 | 56,72 7 | 0.32 | | 0.32 | | 0.00 | 56,727 |
| Clearing Members | 91 | 5614 23 | 5,61,4 23 | 3.19 | 5,61,4 23 | 3.19 | | 3.19 | | 0.00 | 5,61,423 |
| Arcadia Share &Stock Brokers Pvt Ltd | 1 | 3598 40 | 3,59,8 40 | 2.05 | 3,59,8 40 | 2.05 | | 2.05 | | 0.00 | 3,59,840 |
| Bodies Corporate | 106 | 7716 50 | 7,71,6 50 | 4.39 | 7,71,6 50 | 4.39 | | 4.39 | | 0.00 | 7,50,170 |
| Sub Total B3 | 6959 | 7901 604 | 79,01, 604 | 44.95 | 79,01, 604 | 44.9 5 | | 44.95 | 7,65, 000 | 9.68 | 72,38,98 5 |
| B=B1+B2 +B3 | 6960 | 7922 132 | 79,22, 132 | 45.06 | 79,22, 132 | 45.0 6 | | 45.06 | 7,65, 000 | 9.66 | 72,59,51 3 |

Shareholding Pattern Non Promoter-Non Public

| | |
|---|---------------------------------------|
| AAREY DRUGS & PHARMACEUTICALS LTD. | |
| Scrip Code : 524412 | Quarter ending : December 2016 |

Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders(I) | No. of shareholder(II I) | No. of fully paid up equity shares held(IV) | Total no. shares held(VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(VII I) | No. of Shares Underlying Outstanding convertible securities (including Warrants)(X) | Number of Locked in shares(XII) | | Number of equity shares held in dematerialize d form(XIV)(N ot Applicable) |
|--|--------------------------------|--|--|--|--|---------------------------------------|--|--|
| | | | | | | No | As a % of total Share s held | |
| C1) Custodian/D R Holder | 0 | 0 | | 0.00 | | | 0.00 | |
| C2) Employee Benefit Trust | 0 | 0 | | 0.00 | | | 0.00 | |

Shareholding Pattern

| | |
|----------------------------|---------------------------------------|
| AAREY DRUGS | |
| Scrip Code : 524412 | Quarter ending : December 2016 |

Details of disclosure made by the Trading Members holding 1% or more of the Total No. of shares of the company.

| Sl. No. | Name of the Trading Member | Name of the Beneficial Owner | No. of shares held | % of total no. of shares | Date of reporting by the Trading Member |
|---------|--|---|--------------------|--------------------------|---|
| 1 | ARCADIA SHARE & STOCK BROKERS PVT.LTD. | 18 client/s (individual holding less than 1%) | 3,67,397 | 2.09 | 14/02/2017 |
| 2 | MARWADI SHARES & FINANCE LTD. | 9 client/s (individual holding less than 1%) | 2,17,002 | 1.23 | 24/06/2017 |